

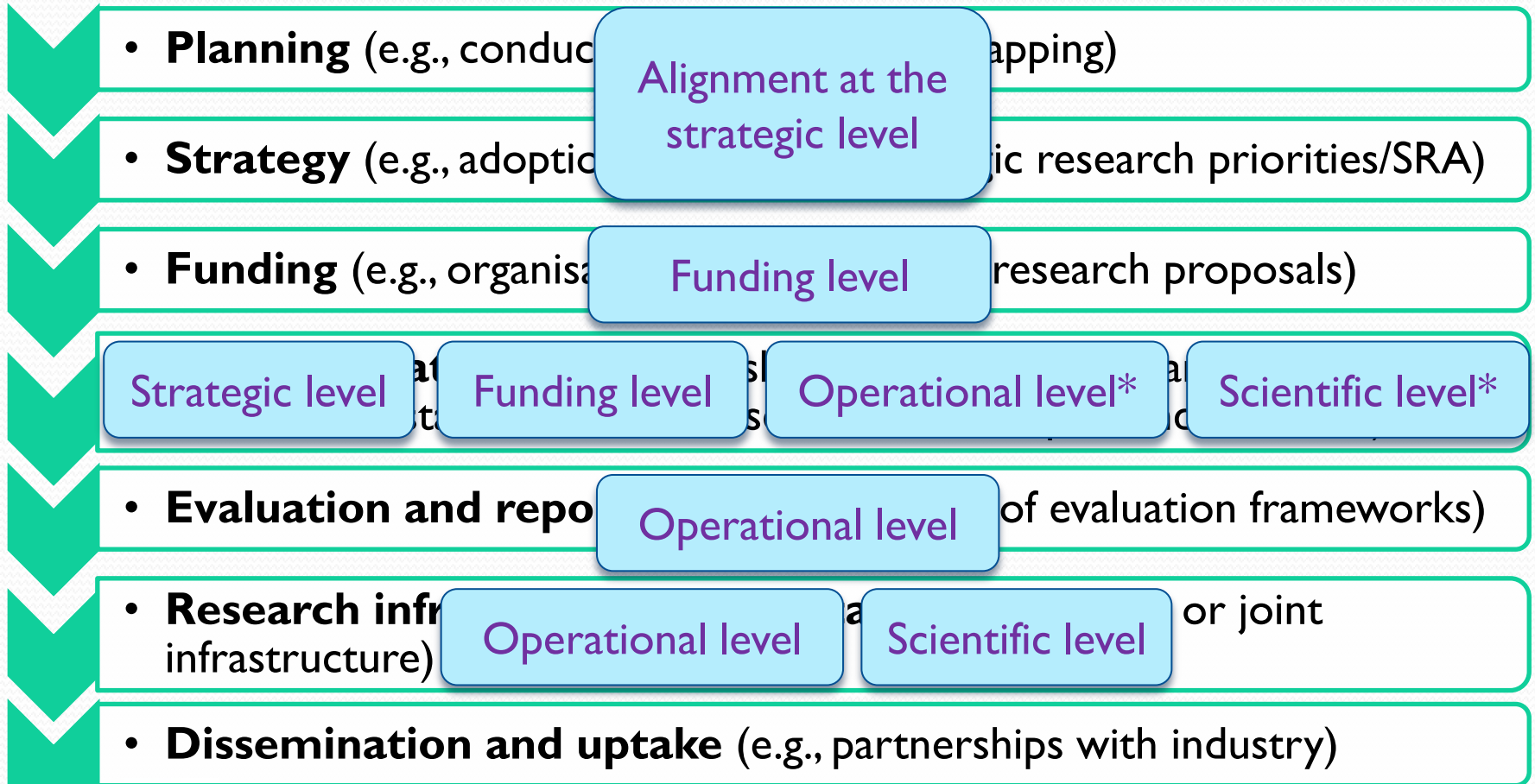
# Round Table Discussion-I Introduction



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# JPI modalities leading to 'alignment'

(Source: Lesser\_ERALEARN Task 4.2\_1July 2015.ppt as summary of [Typology Table of Alignment](#))



\*Integrated in the Implementation level as presented previously

# Alignment levels/approaches and enabling actions

Levels/approaches	Possible enabling / confirming actions (alignment criteria)
Strategic level	Mapping of synergies, complementarities and gaps between programmes; joint foresight activities; Consensus building meetings; Joint decisions on priority areas; procedure of considering SRIAs in national programming cycles;
Funding level	Ability to fund foreigners / foreign institutions located abroad; Implementation of real common pot; harmonised timing and rules of funding;
Operational level	Common/harmonised rules for project reporting, monitoring and evaluation; common/harmonised rules and timing of participation;
Scientific level	Development and adoption of databases and/or terminologies; development of standards in research practices and/or research outputs; shared use of research infrastructures; joint creation of infrastructures; adoption of open science and open data approaches;

# Alignment-related impact indicators

(Source: amended from [ERA-LEARN 2 Del. 4.3 Report](#))

## Alignment at strategic level

- changes in national research priorities
- changes in research priorities of agencies
- alignment of national agendas

## Alignment at funding level

- Changes in legislation to allow payments to foreign researchers
- Changes in national budgets re national / regional programmes
- Changes in national budgets re international activities

## Alignment at operational level

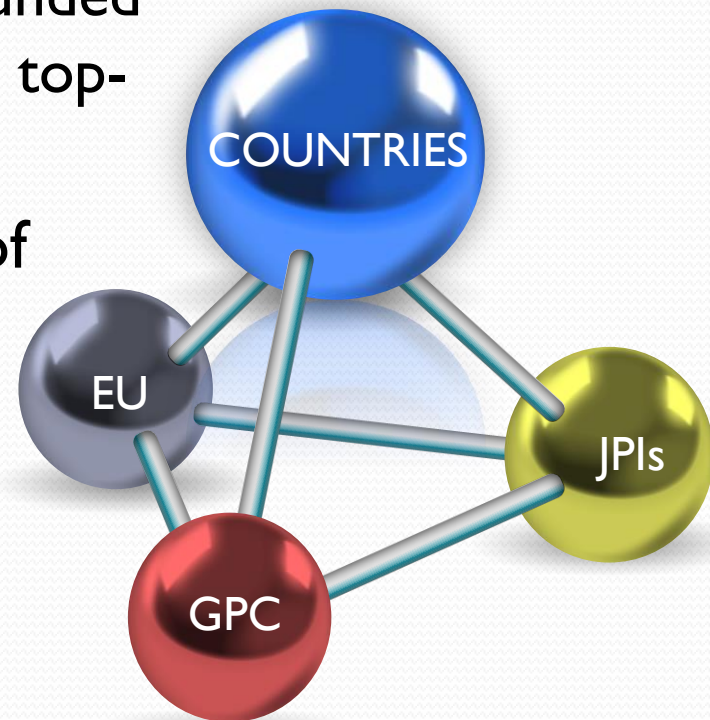
- Common programme monitoring and evaluation schemes
- Harmonised rules and procedures for participation
- Coordination of timing in funding & programme implementation
- Multinational evaluation schemes; joint monitoring

## Alignment at scientific level

- changes in national research programmes' themes
- Programme clustering
- Standardisation of research practices
- Agreed rules and procedures for joint access to research

# The reporting request

- EC – the « key indicator » - the financial leverage effect
  - MS funding vs. EC contribution (co-funded projects, funded projects without EC top-up).
- EC / PLATFORM – idem + outputs of projects
- EC / ERALEARN
  - The 28 criteria



# The 8 criteria of the GPC Expert group (« Hernani » group)

**Expert Group:** more appropriate at this stage to consider some intermediate indicators that they are making progress in the right direction.

## *Progress towards impact on the societal challenge :*

1. **Positioning** within the European societal challenge landscape
2. **International research Leadership**
3. Driving demand for **innovative new solutions**
4. **Variety of joint actions** and instruments that are either used by, or developed by, the JPI

## *Mobilisation of co-investment and alignment actions :*

5. **Investment** in joint research and innovation projects
6. **Share of total national investment** in the subject that is coordinated through the JPI
7. Degree of national **alignment**
8. **Sustainability** of the JPI infrastructure

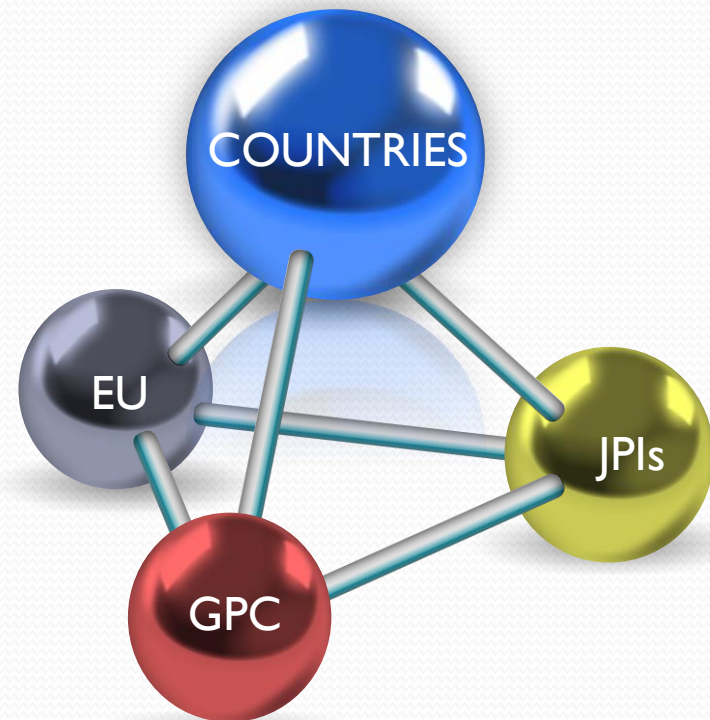


**JPIs**  
Performance



# The reporting request

- The Countries / JPI Members?
  - Alignment of projects (on-going, new projects)
  - RDI strategies:
    - Country and / or agency level
  - Processes and Procedures:
    - Implementation of calls, evaluation
    - Monitoring
    - Impact assessment at beneficiaries level
  - Etc....



# Questions for today

## **Alignment Activities**

- Group discussion on the ERA-Learn types of alignment – Strengths & Weaknesses
- If a country lacks a specific water research agenda, how can we progress alignment?
- Based on a Water JPI Survey carried out in 2015, national (or regional) research programmes take up to 2 years to finalise. What practical steps can Water JPI take to ensure that our SRIA is considered during that process?
- Distinction between alignment of agendas and processes and procedures?

## **Barriers**

- Main barriers in your country/institution for aligning? At the various levels (strategy, planning, implementing national programmes, procedures and processes, ongoing and new projects)

## **How to measure progress in alignment?**

- Possible Indicators for each type of alignment
- Targets to be reached for the Water JPI
- Implication in terms of data collection (regional / national / JPI)



# Any thing else to add?



## Roundtable Discussions

11.15am – 12.45pm	How to measure progress in alignment?
12.45pm – 1.00pm	Short Summaries per table
1.00pm – 2.00pm	<i>Lunch &amp; Coffee</i>

### Alignment Activities

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### Barriers

- Main barriers in your country/institution for aligning? At the various levels (strategy, planning, implementing national programmes, procedures and processes, ongoing and new projects)

### How to measure progress in alignment?

- Possible Indicators for each type of alignment
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